

Operating to Net cash flow reconciliation

US\$ millions

	1Q 2010	2009	2008	2007
Net income	2,541	3,911	14,024	6,173
add back:				
depreciation	2,158	10,218	6,880	6,416
other	(1,450)	(709)	(2,604)	515
Operating cash flows	3,249	13,420	18,300	13,104
Investing activity:				
Capital expenditure	(2,871)	(15,109)	(16,055)	(12,361)
Other incl. disposal proceeds	61	2,259	368	3,765
	(2,810)	(12,850)	(15,687)	(8,596)
Financing activity:				
Changes in debt 3rd party	35	(29)	(482)	721
Changes in debt group	(522)	10,292	(896)	(883)
Total dividend payments	(98)	(10,867)	(1,458)	(4,406)
other	0	0	95	0
	(585)	(604)	(2,741)	(4,568)
Net cash flow (decrease) / increase	(146)	(34)	(128)	(60)

Ex 12964

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